

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016

**RELEVANT PARTICULARS**

1	Name of Corporate debtors <sup>1</sup>	SREI Equipment Finance Limited (SEFL) & SREI Infrastructure Finance Limited (SIFL)
2	Date of incorporation of corporate debtor	SEFL - 13th June 2006 SIFL - 29 March 1985
3	Authority under which corporate debtor is incorporated/ registered	Registrar of Companies, Kolkata, West Bengal
4	Corporate Identity No./ Limited Liability Identification No. of corporate debtor	SEFL – U70101WB2006PLC109898 SIFL – L29219WB1985PLC055352
5	Address of the registered office and principal office (if any) of the corporate debtor	Registered Office: Vishwakarma 86C, Topsis Road (South), Kolkata, West Bengal, 700046. Corporate Office: Plot No. Y-10, Block EP, Sector V, Salt Lake City, Kolkata – 700 091.
6	Insolvency commencement date of corporate debtors <sup>2</sup>	SEFL - 8 October 2021 (vide order no. C.P. (IB) – 294/KB/2021 dated 8 October 2021 passed by Hon'ble National Company Law Tribunal, Kolkata Bench) SIFL - 8 October 2021 (vide order no. C.P. (IB) – 295/KB/2021 dated 8 October 2021 passed by Hon'ble National Company Law Tribunal, Kolkata Bench)
7	Date of invitation of expression of Interest	25 February 2022
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<a href="https://srei.com">https://srei.com</a>
9	Norms of ineligibility applicable under section 29A are available at:	Kindly refer to the most recent and updated version of the Insolvency & Bankruptcy Code 2016 available at: <a href="https://www.ibbi.gov.in">https://www.ibbi.gov.in</a>
10	Last date for receipt of expression of interest	12 March 2022
11	Date of issue of provisional list of prospective resolution applicants	22 March 2022
12	Last date for submission of objections to provisional list	27 March 2022
13	Date of issue of final list of prospective resolution applicants	6 April 2022
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	On or Before 27 March 2022
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Information Memorandum, Request for Resolution Plan (RFRP) and data room access shall be granted to the qualified and eligible Potential Resolution Applicant(s) after signing the confidentiality undertaking with such applicant(s). Pursuant to the aforesaid, the Potential Resolution Applicant(s) shall be required to send an email to <a href="mailto:sreip@srei.com">sreip@srei.com</a> requesting for data room access, Information Memorandum and RFRP
16	Last date for submission of resolution plans	26 April 2022
17	Manner of submitting resolution plans to resolution professional	Through speed post/registered post or by hand delivery in a sealed envelope addressed to the Administrator, together with a password protected soft copy emailed to <a href="mailto:sreip@srei.com">sreip@srei.com</a>
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As and when approved by CoC and no objection is issued by RBI as defined in the FSP rules read along with the Code
19	Name and registration number of the resolution professional <sup>3</sup>	Rajneesh Sharma
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Rajneesh Sharma, Address: Plot No. Y-10, Block EP, Sector V, Salt Lake City, Kolkata – 700 091 E-mail id: <a href="mailto:sreiaadministrator@srei.com">sreiaadministrator@srei.com</a>
21	Address and email to be used for correspondence with the resolution professional	Address: Plot No. Y-10, Block EP, Sector V, Salt Lake City, Kolkata – 700 091 E-mail id: <a href="mailto:sreip@srei.com">sreip@srei.com</a> & <a href="mailto:sreiaadministrator@srei.com">sreiaadministrator@srei.com</a>
22	Further Details are available at or with	<a href="https://srei.com">https://srei.com</a> or can be sought by email to <a href="mailto:sreip@srei.com">sreip@srei.com</a>
23	Date of publication of Form G	25 February 2022

**Sd/-**  
**Rajneesh Sharma**  
**Administrator**  
**For SREI Equipment Finance Limited and**  
**SREI Infrastructure Finance Limited**  
Plot No. Y-10, Block EP, Sector V,  
Salt Lake City, Kolkata – 700 091  
25 February 2022, Kolkata

Notes: 1. Hon'ble National Company Law Tribunal vide its order dated 14th February 2022 (order uploaded on the website on 18th February 2022) approved the consolidation of CIRP of SEFL and SIFL  
2. Corporate Debtor refers to a Financial Service Provider as per the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Provider and Application to Adjudicating Authority) Rules, 2019  
3. Interim Resolution Professional / Resolution Professional shall mean an Administrator appointed by Hon'ble National Company Law Tribunal vide its order no. C.P. (IB) – 294/KB/2021 and 295/KB/2021 dated 8 October 2021 pursuant to the provisions of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Provider and Application to Adjudicating Authority) Rules, 2019