



SIFL/SECT/KS/17-18/230  
March 07, 2018

The Secretary  
The Calcutta Stock Exchange Limited  
7 Lyons Range  
Kolkata- 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
CSE Scrip Code: 29051

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("Secured NCDs") of Face Value of Rs. 1,000/- each aggregating up to Rs. 15,000 Million and Unsecured Subordinated Redeemable Non-Convertible Debentures ("Unsecured NCDs") of Face Value of Rs. 1,000/- each aggregating up to Rs. 5,000 Million eligible for inclusion as Tier II Capital, totalling upto Rs. 20,000 Million ("Shelf Limit"), this Tranche Issue is with a Base Issue Size of Rs. 2,000 Million with an option to retain oversubscription upto the Shelf Limit i.e. Rs. 20,000 Million ("Tranche 1 Issue") and is being offered by way of this Tranche 1 Prospectus, which should be read together with Shelf Prospectus dated 5th February, 2018. The Shelf Prospectus together with the Tranche 1 Prospectus shall constitute the Prospectus

This is to confirm that the above mentioned Tranche 1 Issue, which opened for subscription on February 09, 2018 has closed today, being March 07, 2018.

You are requested to take the aforesaid on record.

Thanking You.

Yours faithfully,  
For Srei Infrastructure Finance Limited

Sandeep Lakhota  
Company Secretary  
FCS 7671

cc: The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
BSE Scrip Code: 523756

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046  
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542  
Email: corporate@srei.com Website: www.srei.com

# **SEARCHABLE FORMAT**

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