



SIFL\SECT\KS\17-18\211

February 07, 2018

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Intimation of Closure of Trading Window**

In view of the proposed Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("Secured NCDs") of Face Value of Rs. 1,000/- each aggregating up to Rs. 15,000 Million and Unsecured Subordinated Redeemable Non-Convertible Debentures ("Unsecured NCDs") of Face Value of Rs. 1,000/- each aggregating up to Rs. 5,000 Million eligible for inclusion as Tier II Capital, totaling upto Rs. 20,000 Million ("Shelf Limit"), this Tranche Issue is with a Base Issue Size of Rs. 2,000 Million with an option to retain oversubscription upto the Shelf Limit i.e. Rs. 20,000 Million ("Tranche 1 Issue"), the trading window, in accordance with the Company's Code of Conduct for Prohibition of Insider Trading (Srei Insider Code), framed pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, shall be closed for dealing in the securities of the Company for all the Insiders (including Directors and designated employees as per Srei Insider Code) and their immediate relatives, till completion of 48 hours from the date of opening of Tranche 1 Issue. The date of opening of the Tranche 1 Issue is Friday, 9th February, 2018.

This is for your information and record.

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhota**  
**Company Secretary**  
**FCS 7671**

cc: The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272  
2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Website: www.srei.com