



SIFL\SECT\EA\17-18\175

November 28, 2017

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Sub: Notification under Regulation 30, read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Proposed initial public offering of equity shares of our material subsidiary Srei Equipment Finance Limited ("SEFL")

Dear Sir,

In relation to the captioned matter, we wish to inform you that the Srei Equipment Finance Limited, one of our material subsidiary company has filed its Draft Red Herring Prospectus with the Securities and Exchange Board of India on November 28, 2017.

The Offer consists of fresh issue of Equity Shares of SEFL aggregating up to Rs. 1100 Crores and an offer for sale of upto 4,386,765 Equity Shares of SEFL by Srei Infrastructure Finance Limited.

You are requested to take note of the same.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhotia
Company Secretary
FCS 7671

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272
2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

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Email: corporate@srei.com Website: www.srei.com