



SIFL\SECT\EA\17-18\158

October 26, 2017

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Sub: Disclosure pursuant to Regulation 30, read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Proposed initial public offering of equity shares of our wholly owned subsidiary, Srei Equipment Finance Limited ("SEFL")

Dear Sirs,

In relation to the captioned matter, we wish to inform you that the Board of Directors of SEFL, wholly owned subsidiary of the Company, at its meeting dated October 25, 2017 has approved, subject to approval of its shareholders, marketing conditions and receipt of requisite approvals from statutory and other authorities, an initial public offering (the "IPO") of its equity shares by way of issue of fresh Equity Shares upto Rs. 2,000 Crores ("**Fresh Issue Size**").

The SEFL Board has also approved participation by the existing shareholder(s) of the Company in relation to such number of Equity Shares held by it which are eligible for Offer for Sale in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("**ICDR Regulations**"), upon receipt of intimation by existing shareholder(s) of its intention to participate in any Offer for Sale of Equity Shares. Further, the Fresh Issue Size shall be reduced to the extent of participation in offer for sale by existing shareholders, if any, as may be decided by the Board of Directors of SEFL or any duly constituted committee thereof, in its absolute discretion in consultation with the book running lead managers appointed in relation to the IPO.

You are requested to take note of the same.

Thanking you.

Yours sincerely,
For Srei Infrastructure Finance Limited

Sandeep Lakhotia
Company Secretary
FCS 7671

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Website: www.srei.com



cc: The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

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