

(l)(a) **Statement showing Shareholding Pattern**

Name of the Company:		SREI INFRASTRUCTURE FINANCE LIMITED			
Script Code:	BSE	523756	Name of the scrip:	BSE	SREINFRA
	NSE	-		NSE	SREINFRA
	CSE	29051		CSE	-
Class of security:		Equity		Quarter ended:	
				31.12.2011	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
Total	NIL	NIL	NIL		
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
Total	NIL	NIL	NIL		
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
Total	NIL	NIL	NIL		
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	503086333 Equity shares of Rs. 10/- each				

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	2	2224446	2224446	0.44	0.44	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	63920543	63920543	12.71	12.71	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	6	66144989	66144989	13.15	13.15	0	0.00

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	167937030	167937030	33.38	33.38	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	1	167937030	167937030	33.38	33.38	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	7	234082019	234082019	46.53	46.53	0	0.00
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/UTI	3	1276120	1260000	0.25	0.25		
(b)	Financial Institutions/ Banks	5	28200	28200	0.01	0.01		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	58	66739999	60999341	13.27	13.27		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	66	68044319	62287541	13.53	13.53		

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(2)	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	1351	31824536	31717037	6.33	6.33		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	55794	29114107	27885158	5.79	5.79		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	434	28941629	28930630	5.75	5.75		
(c)	Any Other (specify)							
	Non Resident Individual	961	2428985	2401992	0.48	0.48		
	Foreign Company	1	1735717		0.35	0.35		
	Trusts	5	106597775	57997775	21.19	21.19		
	Clearing Member	96	295646	295646	0.06	0.06		
	Sub-Total (B)(2)	58642	200938395	149228238	39.94	39.94		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	58708	268982714	211515779	53.47	53.47		
	TOTAL (A)+(B)	58715	503064733	445597798	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A.	N.A.
(1)	Promoter and Promoter Group	0	0	0	N.A.	0.00		
(2)	Public	1	21600	21600	N.A.	0.00		
	GRAND TOTAL (A)+(B)+(C)	58716	503086333	445619398	N.A.	100.00		

N.A. - Not Applicable

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	HEMANT KANORIA	421732	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
2	SUNIL KANORIA	1802714	0.36	0	0.00	0.00	0	0.00	0	0.00	0.36
3	ADISRI INVESTMENT PRIVATE LIMITED	38992840	7.75	0	0.00	0.00	0	0.00	0	0.00	7.75
4	BHARAT CONNECT PRIVATE LIMITED	12960000	2.58	0	0.00	0.00	0	0.00	0	0.00	2.58
5	ADHYATMA COMMERCIAL PRIVATE LIMITED	11967703	2.38	0	0.00	0.00	0	0.00	0	0.00	2.38
6	DEIGRATIA INTERNATIONAL PTE LIMITED	167937030	33.38	0	0.00	0.00	0	0.00	0	0.00	33.38
TOTAL		234082019	46.53	0	0.00	0.00	0	0.00	0	0.00	46.53

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	OPULENT VENTURE CAPITAL TRUST	57974595	11.52	0	0.00	0	0.00	11.52
2	SALIL K. GUPTA Jh - 1 : V. H. PANDYA Jh - 2 : S. RAJAGOPAL (TRUSTEES OF SREI GROWTH TRUST)	48600000	9.66	0	0.00	0	0.00	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	35706911	7.10	0	0.00	0	0.00	7.10
4	MILAN COMMERCIAL PRIVATE LIMITED	10414286	2.07	0	0.00	0	0.00	2.07
5	PARAG KESHAR BHATTACHARJEE	6471714	1.29	0	0.00	0	0.00	1.29
6	BELGIAN INVESTMENT COMPANY	5740658	1.14	0	0.00	0	0.00	1.14
TOTAL		164908164	32.78	0	0.00	0	0.00	32.78

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	OPULENT VENTURE CAPITAL TRUST	57974595	11.52	0	0.00	0	0.00	11.52
2	SALIL K. GUPTA Jh - 1 : V. H. PANDYA Jh - 2 : S. RAJAGOPAL (TRUSTEES OF SREI GROWTH TRUST)	48600000	9.66	0	0.00	0	0.00	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	35706911	7.10	0	0.00	0	0.00	7.10
TOTAL		142281506	28.28	0	0.00	0	0.00	28.28

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts (GDRs)	5400	21600	0.00
TOTAL		5400	21600	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	0	0.00
TOTAL			0	0.00