

(l)(a) Statement showing Shareholding pattern

Name of the Company:		SREI INFRASTRUCTURE FINANCE LIMITED		
Scrip Code:	BSE	523756	Quarter ended:	31.03.2008
	NSE	SREINTFIN		
	CSE	29051		

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	1	234296	234296	0.20	0.20
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	2	28862689	21662689	25.10	24.85
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00
	Sub-Total (A)(1)	3	29096985	21896985	25.30	25.05
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	29096985	21896985	25.30	25.05
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	21	11503148	11489448	10.00	9.91
(b)	Financial Institutions/ Banks	5	11348	11348	0.01	0.01
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	46	51769250	51669250	45.03	44.57
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any other (specify)	0	0	0	0.00	0.00
	Sub-Total (B)(1)	72	63283746	63170046	55.04	54.49
(2)	Non-institutions					
(a)	Bodies Corporate	913	10938746	7857990	9.51	9.42
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	27705	6972775	6152189	6.06	6.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	42	4249571	4249571	3.70	3.66
(c)	Any other (specify) Non Resident Individual	336	445723	366367	0.39	0.38
	Sub-Total (B)(2)	28996	22606815	18626117	19.66	19.46
	Total Public Shareholding (B)=(B)(1)+(B)(2)	29068	85890561	81796163	74.70	73.95
	Total (A)+(B)	29071	114987546	103693148	100.00	99.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	1157252	1157252		1.00
	GRAND TOTAL (A)+(B)+(C)	29072	116144798	104850400		100.00

(l)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	HEMANT KANORIA	234296	0.20
2	ADISRI INVESTMENT LIMITED	21662689	18.65
3	BHARAT CONNECT LIMITED	7200000	6.20
TOTAL		29096985	25.05

(l)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE INTERNATIONAL NEW ASIA FUND	10217702	8.80
2	ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIA FUND LTD	8156150	7.02
3	SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/CSANLAM UNIVERSAL FUNDS PLC	5006213	4.31
4	ANJIYA FINANCE AND HOUSING LIMITED	4600000	3.96
5	MATTHEWS INDIA FUND	3525000	3.04
6	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LIMITED	3245761	2.79
7	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	3233686	2.78
8	CALLIDORA MERCANTILES PRIVATE LIMITED	3000000	2.58
9	SREI STOCK BENEFIT TRUST	2909751	2.51
10	ICICI PRUDENTIAL FUSION FUND SERIES - II	2639192	2.27
11	MORGAN STANLEY MAURITIUS COMPANY LIMITED	2384512	2.05
12	ICICI PRUDENTIAL POWER	2287060	1.97
13	STANDARD CHARTERED TRUST COMPANY A/C STANDARD CHARTERED PREMIER EQUITY FUND	2105000	1.81
14	PCA INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	1940972	1.67
15	The GMO EMERGING ILLIQUID (MAURITIUS FUND)	1665113	1.43
TOTAL		56916112	49.00

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholders	Category of Shareholders (Promoters/ Public)	No. of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	ADISRI INVESTMENT LIMITED	Promoter	21662689	18.65
2	BHARAT CONNECT LIMITED	Promoter	7200000	6.20
TOTAL			28862689	24.85

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts	289313	1157252	1.00
	TOTAL	289313	1157252	1.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
	TOTAL		NIL	NIL