



SIFL/SECT/KJ/13-14/239
January 07, 2014

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on
December 31, 2013**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated January 06, 2014 furnished by a practising Company Secretary for the Quarter ended on December 31, 2013 in terms of Securities and Exchange Board of India (SEBI) Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010.

Kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhota
Company Secretary

Encl: as above

cc : The Secretary

- 1. BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756
- 2. National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited
Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 7542/8501
Email: corporate@srei.com Website: www.srei.com

RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

1.	For Quarter Ended	31 ST DECEMBER, 2013
2.	ISIN	INE872A01014
3.	Face Value	Rs. 10/-
4.	Name of the Company	SREI INFRASTRUCTURE FINANCE LIMITED
5.	Registered Office Address	VISHWAKARMA, 86C, TOPSIA ROAD (S), KOLKATA - 700046
6.	Correspondence Address	VISHWAKARMA, 86C, TOPSIA ROAD (S), KOLKATA - 700046
7.	Telephone & Fax Nos.	033-6160-7734, FAX- 033-2285-7542
8.	E-mail Address	secretarial@srei.com
9.	Names of the Stock Exchanges where the company's securities are listed	NSE, BSE and CSE
		<u>Number of shares</u> <u>% of Total Issue Cap.</u>
10.	Issued Capital Equity Shares	503559160 100%
11.	Listed Capital (Exchange-wise) (as per company records)	
	NSE	503086333 100%
	BSE	503086333 100%
	CSE	503086333 100%
12.	Held in dematerialized form in CDSL	189537644
13.	Held in dematerialized form in NSDL	310293681
14.	Physical	3255008
15.	Total No. of shares (12+13+14)	503086333



16. **Reasons for difference if any, between (10&11), (10&15), (11&15)** **472827 partly paid-up Equity Shares of the Company were forfeited due to non-payment of call money by Board of Directors of the Company at their meeting held on 14.03.2000.**

17. **Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Particulars	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
	-		NIL	-		

18. **Register of Members is updated (Yes/No) if not, updated-up to which date** **YES**

19. **Reference of previous quarter with regards to excess dematerialized shares, if any.** **N.A.**

20. **Has the Company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why ?** **N.A.**

21. **Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL



[3]

22. Name, Telephone & Fax No. of Compliance Officer of the Company **SRI SANDEEP LAKHOTIA**
TEL : 033-6160-7734
FAX : 033-2285-7542
23. Name, Address, Tel. & Fax No. Registration no. of the Auditor **BABU LAL PATNI**
COMPANY SECRETARY
51, NALINI SETT ROAD
5TH FLOOR, R-19
KOLKATA 700007
TEL : 2259-7715/6
C.P - 1321
24. Appointment of common agency for share registry work, if yes (name & address) **MAHESHWARI DATAMATICS**
PRIVATE LIMITED
6, MANGOE LANE, 2ND FLOOR
KOLKATA - 700001
25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.) **NIL**

PLACE : KOLKATA

DATED : 06.01.2014

Babu Lal Patni
06.01.14
BABU LAL PATNI
Company Secretary
in Whole Time Practice
C.P. No.-1321

