



SIFL/SECT/KK/13-14/179

September 17, 2013

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("NCDs") of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount upto Rs. 1,000 Million (the "Base Issue") with an option to retain over subscription upto Rs. 1,000 Million aggregating to Rs. 2,000 Million ("Overall Issue Size") vide Prospectus dated August 14, 2013, hereinafter referred to as the "Issue"

This is to confirm that the above mentioned Issue, which opened for subscription on August 26, 2013 has closed today, being September 17, 2013.

You are requested to take the aforesaid on record.

Thanking you.

Yours sincerely,
For Srei Infrastructure Finance Limited

Sandeep Lakhotia
Company Secretary

cc: The Secretary

1. BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022 - 2272 2037/2039/2041/3121

2. National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022 - 2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

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