

SIFL/SECT/SB/13-14/081

June 28, 2013

The Secretary
The Calcutta Stock Exchange Limited

7 Lyons Range Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

Please note that Deigratia International Pte. Ltd. (hereinafter referred to as "DIPL/transferor") and Bharat Connect Private Limited (hereinafter referred to as "BCPL/acquirer"), are acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and both, DIPL and BCPL are part of the Promoter/ Promoters' Group of the Target Company.

On 26th June, 2013, in an Off-Market transaction, BCPL acquired 1,70,00,000 Equity Shares from DIPL and 21,732 Equity Shares from Mr. Hemant Kanoria.

Post aforesaid transfer, the aggregate shareholding of Promoter/Promoters' Group remains unchanged at 24,53,63,964 Equity Shares representing 48.7717% of the total paid up capital of the Company. The aggregate shareholding of Mr. Hemant Kanoria, DIPL and BCPL, pre and post transfer is as under:

Name of the Promoter/Promoter Group Entity	Pre-Holding (No. & % of Shares)	No. & % of Shares Acquired/Sold	Post-Holding (No. & % of Shares)		
Transferor	<u> </u>		•		
Mr. Hemant Kanoria	421732	21732	400000		
	(0.0838%)	(0.0043%)	(0.0795%)		
Deigratia International	135997688	17000000	118997688		
Pte. Ltd.	(27.0326%)	(3.3791%)	(23.6535%)		
Acquirer			· · · · · · · · · · · · · · · · · · ·		
Bharat Connect Pvt.	27260000	17021732	44281732		
Ltd.	(5.4186%)	(3.3835%)	(8.8020%)		

We are enclosing herewith requisite disclosures in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, pursuant to the disclosures received by the Company under Regulation 13(3), 13(4) and 13(4A) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 from the transferor / acquirer.





Kindly acknowledge receipt.

Thanking you.

Yours sincerely, For Srei Infrastructure Finance Limited

deep Kr. Caknotia

Company Secretary

Encl: as above

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1 G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Fax: 022-2659 8237/38; 2659 8347/48

Email: corporate@srei.com Website: www.srei.com

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Details of change in shareholding in respect of persons holding more than 5% shares in Srei Infrastructure Finance Limited

					<u> </u>	
Sell Value (Rs.)	382,500,000/-			A.N		
Sell	17,000,000			N.A		
Buy Value (Rs.)	A. A.			382,988,970/-		
Buy quantity	Ą.			17,021,732		
Exchange on which the trade was executed	A. N.			A. N		
Trading member through whom the trade was executed with SEBI Regn.	A. N			A.A.		
No. & % of shares / voting rights post- Acquisition/ sale	118,997,688 (23.6535%)			44,281,732	(8.8020%)	
Mode of Acquisition (market purchase/ public/ rights/ preferential offer etc.)	Off-Market			Off-Market		
Date of Intimation to Company	26-06-2013			26-06-2013		
Receipt of allotment advice/ acquisition of shares/ sale of shares specify	26-06-2013		**************************************	26-06-2013		
No. & % of shares/ voting rights acquired/ sold	(3.3791%)			17,021,732	(3.3835%)	
Shareholding prior to acquisition/ sale	135,997,688			27,260,000	(5.4186%)	
Name, PAN No. & Address of shareholders	Deigratia International Pte. Ltd.	Street, #05-01 Grand Building, Singapore 048695	PAN No: AACCD9650J	Bharat Connect Pyt	Ltd. 3, Middle Road, Hastings, Kolkata – 700 022	PAN No AABCB5947K

For Srei Infrastructure Finance Limited

Shoulesp B. Coto Follow

Company Secretary



Place: Kolkata Date: 28-06-2013

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of

Promoter Group of Srei Infrastructure Finance Ltd.

			From	oter Group o	oi Srei Iniras	structure F	mance Ltd	•			
Name, PAN No. & Address of Promoter/ Person who is a part of Promoter Group/Director/ Officer	No. and percentage of shares / voting rights held by the Promoter/Person who is a part of Promoter Group/Director/Officer	Date of receipt of allotment advice / acquisition/ sale of Shares/ voting rights	Date of Intimation to Company	Mode of Acquisition (market purchase/ public / rights / preferential offer etc.)/ Sale	No. & % of shares / voting rights post- Acquisition/ sale	Trading Member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
Hemant Kanoria "Kanoria House" 3, Middle Road, Hastings Kolkata 700 022 PAN No AKSPK3708R	421732 (0.0838%)	26.06.2013	26.06.2013	Off-Market	400000 (0.0795%)	N.A	N.A	N.A	N.A	21,732 (0.0043%)	488,970/-
Deigratia International Pte. Ltd. 17 Phillip Street, #05-01 Grand Building, Singapore 048695 PAN No: AACCD9650J	135,997,688 (27.0326%)	26-06-2013	26-06-2013	Off-Market	118,997,688 (23.6535%)	N.A	N.A	N.A	N.A	17,000,000 (3.3791%)	382,500,000/-
Bharat Connect Pvt. Ltd. 3, Middle Road, Hastings, Kolkata – 700 022 PAN No AABCB5947K	27,260,000 (5.4186%)	26-06-2013	26-06-2013	Off-Market	(8.8020%)	N.A	N.A	17,021,732 (3.3835%)	382,988,970/-	N.A	N.A

For Srei Infrastructure Finance Limited

Kolkata Kolkata

Company Secretary

Place: Kolkata Date: 28-06-2013