

SIFL/SECT/SB/12-13/515

March 11, 2013

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range

Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

<u>Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India</u> (Prohibition of Insider Trading) Regulations, 1992

Please note that Adhyatma Commercial Private Limited (hereinafter referred to as "ACPL"), is acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and ACPL is part of the Promoters' Group of the Target Company.

ACPL, the acquirer & the person acting in concert with the promoter, has acquired 2,00,000 Equity Shares of Rs. 10/- each being 0.0398% of the total paid up Capital of the Company on 7th March, 2013.

Post aforesaid acquisition, the aggregate shareholding of Promoters' Group has increased to 24,53,63,964 Equity Shares representing 48.7717% of the total paid up Capital of the Company and aggregate shareholding of ACPL is 4,08,88,990 Equity Shares representing 8.1276% of the total paid up Capital in the target Company.

We are enclosing the details of aforesaid acquisition of Equity Shares in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly acknowledge the receipt.

Thanking you.

Yours sincerely,

For Srei Infrastructure Finance Limited

deep Ka. lakhotia

Company Secretary

Encl: as above

cc: The Secretary

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Fax: 022 - 2272 2037/2039/2041

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1 G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051

Fax: 022 - 2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Ltd.

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Name, PAN No. & Address of Promoter/ Person who is a part of Promoter Group/Director/ Officer	No. and percentage of shares /	Date of receipt of allotment advice /	Date of Intima- tion to Company	Mode of acquisi- tion	No. & % of shares / voting	Trading member through whom	Exch- ange on which the	Buy quan- tity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)	
	voting rights held by the Promoter/ Person who is a part of Promoter Group/ Director/ Officer	acquisition / sale of Shares/ voting rights	Company	(market purchase/ public / rights / preferential offer etc.)/ Sale	rights post- Acquisiti- on/ sale	the trade was executed with SEBI Regn. No. of the TM	trade was execut- ed					
ADHYATMA COMMERCIAL PVT. LTD. 3, MIDDLE ROAD, HASTINGS, KOLKATA - 700022	40688990 (8.0879%)	07.03.2013	08.03.2013	OPEN MARKET	40888990 (8.1276%)	AUM CAPITAL MARKET PVT. LTD. INB231276438	NSE BSE	94444	3348016.00 3742708.00	NIL NIL	NIL NIL	
PAN No. AAHCA5672J										<u> </u>		

For Srei Infrastructure Finance Limited

Sandeep & laktotia

Place: KOLKATA Date: 11-03-2013