

SIFL/SECT/SB/12-13/498 February 22, 2013

Ms. Bhuvana Sriram
Dy. Manager
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022-2272 2037/2039/2041

Dear Madam,

Sub: Intimation of Release of Lock-in - Srei Infrastructure Finance Limited Ref: DCS/AMAL/GEN/484/2012-13 & DCS/AMAL/JA/GEN/512/2012-13

In reference to the above letters, we wish to inform you that the Corporate Action for the release of 7,35,06,424 lock-in Equity Shares has been executed with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL).

Please find enclosed herewith the confirmations received from both NSDL and CDSL for your reference and records.

You are kindly requested to take note of the same.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

Leep Kr. lethotia

Sandeep Lakhotia Company Secretary

Encl.: as above

cc: Maheshwari Datamatics Pvt. Ltd. 6, Mangoe Lane, 2nd Floor, Kolkata – 700 001



SIFL/SECT/SB/12-13/499 February 22, 2013

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

Sub: Intimation of Release of Lock-in - Srei Infrastructure Finance Limited ISIN: INE872A01014

We refer to your Circular No. NSE/LIST/C/2011/0292 dated March 29, 2011. We wish to inform you that the Corporate Action for the release of 7,35,06,424 lock-in Equity Shares has been executed with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited(CDSL).

Please find enclosed herewith the confirmations received from both NSDL and CDSL for your reference and records.

You are kindly requested to take note of the same.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

nders Kr. lakhotia

Sandeep Lakhotia Company Secretary

Encl.: as above

cc: Maheshwari Datamatics Pvt. Ltd. 6, Mangoe Lane, 2nd Floor, Kolkata – 700 001



SIFL/SECT/SB/12-13/500 February 22, 2013

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Intimation of Release of Lock-in - Srei Infrastructure Finance Limited Ref: CSE/LD/6844/2013 dated February 14, 2013

In reference to the above letter, we wish to inform you that the Corporate Action for the release of 7,35,06,424 lock-in Equity Shares has been executed with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL).

Please find enclosed herewith the confirmations received from both NSDL and CDSL for your reference and records.

You are kindly requested to take note of the same.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhotia Company Secretary

Encl.: as above

ce: Maheshwari Datamatics Pvt. Ltd.

Leep Ka. lakhotia

6, Mangoe Lane, 2nd Floor,

Kolkata - 700 001



Ref. :II/CA/COM/79506/2013

Fébruary 22, 2013

Mr. Sandcep Lakhotia Company Secretary SREI Infrastructure Finance Limited Viswakarma, 86-C, Topsia Road (South) Kolkata - 700 046

Dear Sir,

## Sub. : Removal of Lock-in details

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Maheshwari Datamatics Private Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below:

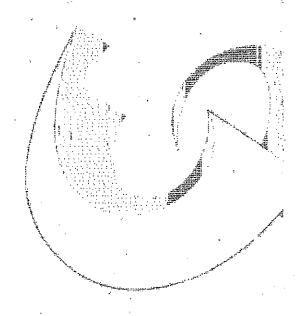
ISIN	ISIN Description	D/C Records	QTY Execution Date Lock-in Release
INE872A01014	SREI INFRASTRUCTURE FINAN EQ	CREDIT 2	24906424 22/02/2013
INE872A01014	SREI INFRASTRUCTURE FINAN EQ	DEBIT 2	24906424 22/02/2013 18/03/2014

You may contact your R&T Agent/Registry Division for further details in this regards.

Yours faithfully, .

Nitin Ambure Vice President





Validity unknewn
Digitally signed by Andro Nitin K
Dale: 2013.02.22.11.63.04 +05:30
Reason: Authentication
Halippal-Securities Describer 1210.

4" Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India Tel.: 91-22-2499 4200 | Fax: 91-22-2497 6351 | Email: Info@nsdl.co.in | Web: www.nsdl.co.in



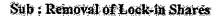
## Central Depository Services (India) Limited

CDSL/OPS/IPO-CA/2012-13/CA-160079.002

22-Feb-2013

The Company Secretary, Srei Infrastructure Finance Limited Vishwakarma, 86c, Topsia Road (South), Calcutta, West Bengal India-700046

Dear Sir,



This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at Central Depository Services (India) Limited. The details of the same are as follows:

ISIN	Type of Security	Date Effected	No. of Records	No. of Securities	Lock in upto
Debit ISIN INE872A01014	Sref Infrastructure Finance Limited - Equity Shares	21-Feb-2013	İ	48600000	17-Mar-2014
Credit ISIN INE872A01014	Srei Infrastructure Pinance Limited - Equity Shares	21-Feb-2013	1	48600000	

Thanking you,

Yours faithfally,

For Central Depository Services (India) Limited

Whodra

Vinifer T Kodia

Manager - Operations

c.c. Maheshwari Datamatics Pvt. Limited



Regd. Office : Phiroze Jeejeebhoy Towers, 17th Floor, Dalal Street, Fort, Mumbai - 400 001.

Phone: 91-22-2272 3333 • Fax: 91-22-2272 3199

Website: www.cdslindia.com

