



SIFL/SECT/AS/12-13/275

August 24, 2012

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

**Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India
(Prohibition of Insider Trading) Regulations, 1992**

Please note that Adhyatma Commercial Private Limited (hereinafter referred to as "ACPL"), is acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and ACPL is part of the Promoter/ Promoters' Group of the Target Company.

ACPL, the acquirer & the person acting in concert with the promoter, has acquired 1,00,000 Equity Shares and 50,000 Equity Shares of Rs. 10/- each being 0.0199% and 0.0099% of the total paid up Capital of the Company on 21st August, 2012 and 22nd August, 2012 respectively.

Post aforesaid acquisition, the aggregate shareholding of Promoter/Promoters' Group has increased to 23,78,67,306 equity shares representing 47.2816% of the total paid up Capital of the Company and aggregate shareholding of ACPL is 3,89,52,990 equity shares representing 7.7428% of the total paid up Capital in the target Company.

We are enclosing the details of aforesaid acquisition of Equity Shares in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly acknowledge receipt.

Thanking you,

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Company Secretary

Encl: as above

cc: The Secretary

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022 - 2272 2037/2039/2041

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022 - 2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501
Email : corporate@srei.com Website : www.srei.com

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Ltd.

Name, PAN No. & Address of Promoter/ Person who is a part of Promoter Group/Director/ Officer	No. and percentage of shares / voting rights held by the Promoter/ Person who is a part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice / acquisition / sale of Shares/ voting rights	Date of Intimation to Company	Mode of acquisition (market purchase/ public / rights / preferential offer etc.)/ Sale	No. & % of shares / voting rights post-Acquisition/ sale	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
ADHYATMA COMMERCIAL PVT. LTD. 3, MIDDLE ROAD, HASTINGS, KOLKATA - 700022 PAN No. AAHCA5672J	38802990 (7.7130%)	21.08.2012	23.08.2012	OPEN MARKET	38902990 (7.7329%)	AUM CAPITAL MARKET PVT. LTD. INB231276438	NSE	90000	2058280.00	NIL	NIL
							BSE	10000	230183.00	NIL	NIL
ADHYATMA COMMERCIAL PVT. LTD. 3, MIDDLE ROAD, HASTINGS, KOLKATA - 700022 PAN No. AAHCA5672J	38902990 (7.7329%)	22.08.2012	23.08.2012	OPEN MARKET	38952990 (7.7428%)	AUM CAPITAL MARKET PVT. LTD. INB231276438	NSE	50000	1160475.00	NIL	NIL

For Srei Infrastructure Finance Limited

Sandeep K. Ghosh

Company Secretary

Place: KOLKATA

Date : 24-08-2012