



SIFL/SECT/KM/10-11/495

March 28, 2011

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range

Kolkata - 700 001

Fax: 033-2220 2514, 2221 4664, 2210 4492/4500/9606

Dear Sir,

Sub: Classification as 'Infrastructure Finance Company'

Pursuant to Listing Agreement with your Exchange, please note that the Company has been classified by the Reserve Bank of India (RBI) as 'Infrastructure Finance Company' within the overall classification of 'Non Banking Finance Company'.

Thanking you,

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhotia

Company Secretary

cc: The Secretary

1. Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Fax : 022-2272 2037, 2272 2039, 2272 2041

2. National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block,

Bandra - Kurla Complex

Bandra (E),

Mumbai - 400 051

Fax : 022-2659 8237/38; 6641 8125/26

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734. Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com