



SIFLASECT\ASP\20-21\16

May13, 2020

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Fund raising by issuance of Debt Securities by Large Entities – Initial Disclosure

With reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with BSE Circular No. LIST/COMP/05/2019-20 dated April 11, 2019 and BSE Circular No. LIST/COMP/59/2019-20 dated March 03, 2020; we hereby confirm that Srei Infrastructure Finance Limited does not fall under the category of 'Large Corporate' as on March 31, 2020 as per the applicability criteria provided in the aforesaid SEBI circular.

Further, SEBI vide its Circular No. SEBI/HO/DDHS/ON/P/2020/41 dated March 23, 2020 has provided relaxation w.r.t. compliance with Large Corporate Framework till June 30, 2020 due to the COVID 19 virus pandemic.

This is for your information and record.

Thanking you.

Yours faithfully,

For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia
Company Secretary
FCS 7671



For **Srei Infrastructure Finance Limited**

Sandeep Kumar Sultania
Chief Financial Officer

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

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