



SIFL:HO:TRS:2020-21:983

July 28, 2020

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Undertaking under Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We would like to mention that all the documents and intimations required to be submitted to Catalyst Trusteeship Limited (Debenture Trustee) for the Financial Year ended on 31st March, 2020, in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly submitted..

Request you to take the same on record.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

For Srei Infrastructure Finance Limited

Sandeep Kumar Sultania
Chief Financial Officer

Samir Kumar Kejriwal
Authorised Signatory

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

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